



## Office of Thrift Supervision

Department of the Treasury

*Regional Director, Northeast*

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August 22, 2003

**MEMORANDUM FOR:** Chief Executive Officers

**FROM:** Robert C. Albanese, Regional Director

**SUBJECT:** Financial Management Seminars

The Office of Thrift Supervision recently completed the last of five Financial Management Seminars held across the nation for you, members of your staffs, as well as, external auditors to attend. Of the five, one was held within our region on August 14, 2003 in Newark, New Jersey. We realize that the national meetings may not have been convenient to all of you, so we are planning to hold three additional seminars in alternative locations within the region to supplement the national seminars. We hope that this will help us to accommodate as many of your requests for registration as possible. The regional seminars will be held during October 2003 in Columbus, Ohio; Warwick, Rhode Island; and Pittsburgh, Pennsylvania.

The agenda will basically be similar to the material covered in the national seminars and include: Industry Overview, Accounting Updates, Examination Updates, Regulatory Capital Update, Interest Rate Risk and Capital Markets Update, and Audit Update. The seminars will begin at 8:00 AM with a continental breakfast; opening remarks are at 8:30 AM. Lunch will be served; we will adjourn at 4:00 PM. For those of you who are CPAs, we will provide a certificate of attendance for CPE purposes. Casual business attire is appropriate.

We hope that you will be able to attend one of the seminars offered.

Attached is a registration form containing descriptions of the seminar locations. The registration fee is \$75 per person. Participants are responsible for contacting the hotels directly for sleeping room reservations. Please complete the registration form and mail it to Carol Grusz at our office with your check. Invitations and registration forms are also available on the OTS website at [www.ots.treas.gov/FMS](http://www.ots.treas.gov/FMS). If you have any questions, please contact Regional Accountant Robert De Tullio by phone at (201) 413-5894 or email: [robert.detullio@ots.treas.gov](mailto:robert.detullio@ots.treas.gov) or Carol Grusz at (201) 413-7537 or email: [carol.grusz@ots.treas.gov](mailto:carol.grusz@ots.treas.gov).

Very truly yours,

Robert C. Albanese  
Regional Director

Attachment: [Registration Form](#)